WACHTEL & MASYR, LLP 885 Second Avenue New York, New York 10017 William B. Wachtel Steven J. Cohen (212) 909-9500

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

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In re REFCO, INC. SECURITIES

LITIGATION

07 MDL No. 1902 (JSR)

ORAL ARGUMENT REQUESTED

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GEORGE L. MILLER, Chapter 7 Trustee For the Estate of Suffolk LLC,

Plaintiff,

-against-

Case No. 09-CIV-2866 (JSR)

ugums.

PF SALECO LLC, GRYPHON HOLDINGS II, LLP, GRYPHON HOLDINGS, L.P., SMS SECURITIES AG, BRUCE RAUNER, CHARLES DILL, DONALD ROSENFELD, MICHAEL DONAHUE, B. DOUGLAS MORRIS, JOHN S. WEHRLE, HF INVESTMENTS AG, and PF REPRESENTATIVE LLC,

Defendants.

NOTICE OF MOTION

PLEASE TAKE NOTICE that upon the Memorandum of Law in Support of the Bank Defendants' Motion to Dismiss the Amended Complaint, dated April 19, 2010 and the Declaration of Ross E. Firsenbaum, dated April 16, 2010, and exhibits thereto, submitted by defendants Credit Suisse First Boston New Fund, Inc., Lab Morgan Corporation, and ML IBK

Positions, Inc., which are incorporated by reference hereto, defendants PF Saleco LLC, Gryphon

Holdings II, LLP, Gryphon Holdings, L.P., Bruce Rauner, Charles Dill, Donald Rosenfeld, Michael Donahue, B. Douglas Morriss, John S. Wehrle and PF Representative LLC will move this Court before the Honorable Jed S. Rakoff, at the Daniel Patrick Moynihan United States Courthouse for the Southern District of New York, 500 Pearl Street, New York, New York 10007, at a date and time to be set by the Court, for an Order pursuant to Fed. R. Civ. 9(b) and 12(b)(6), dismissing the Amended Complaint with prejudice and for such other relief as the Court deems just and proper.

Dated: New York, New York April 19, 2010

By: /s/ Steven J. Cohen
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Attorneys for Defendants PF Saleco LLC, Gryphon Holdings II, LLP, Gryphon Holdings, L.P., Bruce Rauner, Charles Dill, Donald Rosenfeld, Michael Donahue, B. Douglas Morriss, John S. Wehrle and PF Representative LLC

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